

ATUL C. AJMERA

B/6, Pramukh Palace, Kapole CHS Ltd., V. L. Mehta Road, JVPD Scheme, Vile
Parle (West), Mumbai – 49

Date: 31st October, 2017

The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Script Code : 513349	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex Bandra(East) Mumbai-400051 Script Code : Ajmera
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SUB: Submission of Disclosures required u/r 10(5) of SAST Regulations, 2011


Dear Sir(s),

We hereby submit Disclosures as required under Regulation 10(5) of SAST Regulations, 2011 for acquisition of shares of **AJMERA REALTY & INFRA INDIA LIMITED**.

Kindly take the same on your record and acknowledge the receipt of the same.

Yours truly,

On behalf of all the acquirers of Ajmera Realty & Infra India Limited



Atul C. Ajmera

Acquirer

Encl: as above

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Ajmera Realty & Infra India Limited BSE Security Code: 513349 NSE Security Code:AJMERA			
2.	Name of the acquirer(s)	1.Rajnikant S Ajmera 2.Sanjay C Ajmera 3.Atul C Ajmera			
3.	Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters.	The Acquirer is part of the Existing Promoter Group and Relative			
4.	Details of the proposed acquisition				
	a.	Name of the person(s) from whom shares are to be acquired	1. Rajniaknt S Ajmera-HUF 2. Sanjay C Ajmera--HUF 3. Atul C Ajmera-HUF		
	b.	Proposed date of acquisition	On or after 6 th November,2017		
	c.	Number of Shares to be acquired from each person mentioned in 4(a) above	Attached herewith as Annexure I		
	d.	Total shares to be acquired as % of share capital of TC	4.58%		
	e.	Price at which shares are proposed to be acquired	Market Prize		
	f.	Rationale, if any, for the proposed transfer	Inter se Transfer amongst promoters group with consideration		
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a) ii of SEBI (SAST) Regulation 2011			
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs.223.44/-			
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Yes			
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provision of the repealed Takeover Regulations 1997)	Yes			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /	% w r t total	No. of shares /	% w r t total

			voting rights	share capital of TC	voting rights	share capital of TC
	a	Acquirer(s) and PACs (other than sellers) (*)	20559846	57.940	22185756	62.522
	b	Seller(s) (*)	1625910	4.582	NIL	NIL
		Total	22185756	62.522	22185756	62.522

* Shareholding of each entity may be shown separately and then collectively in the group.

We hereby declare that the acquisition price would not be higher than 25% of the price computed for the period of 60 trading days preceding the date of issuance of this notice as traded on stock exchange where the maximum value of trading in shares of target company are recorded in such period

We hereby also declare that all the provisions of Chapter V of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 shall be complied with.

We hereby also declare that all the conditions as specified under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 has been duly complied with.

On behalf of all acquirers of AJMERA REALTY & INFRA INDIA LTD



ACQUIRER

Dated:31st October,2017

Place:Mumbai

Ajmera Realty & Infra India Limited



Regd. Office : "Citi Mall", Link Road, Andheri (West), Mumbai 400 053.

Tel.: +91-22-6698 4000 Fax: +91-22-2632 5902 Email: investors@ajmera.com • Website: www.aril.co.in

CIN No. L27104 MH1985 PLCO35659

ANNEXURE

Sr. No	Name of the person(s) from whom shares are to be acquired	Number of Shares to be acquired from each person mentioned in (a)	% of Shares to be acquired from each person mentioned in (a)	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer
	(a)	(b)	(c)	(d)
1	Rajnikant S.Ajmera HUF	904746	2.55	(ii)
2	Sanjay C.Ajmera HUF	388332	1.09	(ii)
3	Atul C.Ajmera HUF	332832	0.94	(ii)
	TOTAL	1625910	4.58	

AJMERA REALTY & INFRA INDIA LIMITED

CIN:L27104MH1985PLC035659

Regd Office ; Citi Mall, New link Road,
Andheri (West)Mumbai – 400 053

Tel No. 91-22-6698400

LIST OF PROMOTER/PROMOTER GROUP WITH DETAILS OF HOLDING AS ON 6TH OCTOBER 2017

Sr.No	Name of the Shareholder	Holding as on 30th October 2017		Prior to Interse transactions as on 6th Nov 2017		Interse transactions as on or after 6 th Nov 2017		Holdings after Interse transactions as on or after 6 th Nov 2017	
		No of equity Shares	% of Equity Shars	No of equity Shares	% of holdidng	No of equity Shares	% of holding	No of equity Shares	% of holding
1	Fahrenheit Fun And Games Private Limited	2499999	7.045	2499999	7.045	-	-	2499999	7.045
2	Vimlaben B Ajmera	1578536	4.448	1578536	4.448	-	-	1578536	4.448
3	Chhotala S Ajmera	1471416	4.147	1471416	4.147	-	-	1471416	4.147
4	Rajnikant S Ajmera-Huf	904746	2.550	904746	2.550	(-)904746	(-)2.550	NIL	NIL
5	Rajnikant S Ajmera	898675	2.533	898675	2.533	(+)904746	(+)2.550	1803421	5.082
6	Dhaval R Ajmera	788532	2.222	788532	2.222	-	-	788532	2.222
7	Chhotalal S Ajmera-HUF	759858	2.141	759858	2.141	-	-	759858	2.141
8	Manoj I Ajmera	750708	2.116	750708	2.116	-	-	750708	2.116
9	Shashikant Shamalji Ajmera	726064	2.046	726064	2.046	-	-	726064	2.046

10	Sanjay C Ajmera-HUF	388332	1.094	388332	1.094	(-)388332	(-)1.094	NIL	NIL
11	Sanjay C Ajmera	722773	2.037	722773	2.037	(+)388332	(+)1.094	1111105	3.131
12	Bharti R Ajmera	704835	1.986	704835	1.986	-	-	704835	1.986
13	Bhavana S Ajmera	703813	1.983	703813	1.983	-	-	703813	1.983
14	Natwarlal S Ahjmera	660895	1.862	660895	1.862	-	-	660895	1.86
15	Ajmera Cements Private Ltd	645300	1.819	645300	1.819	-	-	645300	1.819
16	Mayur S Ajmera	641532	1.808	641532	1.808	-	-	641532	1.808
17	Mumukshu A Ajmera	641220	1.807	641220	1.807	-	-	641220	1.807
18	Kokilaben Shashikant Ajmera	609350	1.717	609350	1.717	-	-	609350	1.717
19	Prachi Dhaval Ajmera	605165	1.705	605165	1.705	-	-	605165	1.705
20	Atul C Ajmera-HUF	332832	0.938	332832	0.938	(-)332832	(-)0.938	NIL	NIL
21	Atul C Ajmera	536393	1.512	536393	1.512	(+)332832	(+)0.938	869225	2.450
22	Rushi M Ajmera	493260	1.390	493260	1.390	-	-	493260	1.390
23	Bhanumati C Ajmera	492844	1.389	492844	1.389	-	-	492844	1.389
24	Hetal S Ajmera	453935	1.279	453935	1.279	-	-	453935	1.279
25	Ishwarlal S Ajmera-HUF	444440	1.252	444440	1.252	-	-	444440	1.252
26	Sonali A Ajmera	429180	1.209	429180	1.209	-	-	429180	1.209

27	Rupal M Ajmera	403266	1.136	403266	1.136	-	-	403266	1.136
28	Jyotiben N Ajmera	395019	1.113	395019	1.113	-	-	395019	1.113
29	Aagna S Ajmera	358332	1.010	358332	1.010	-	-	358332	1.010
30	Rushabh Investment Pvt.Ltd	300000	0.845	300000	0.845	-	-	300000	0.845
31	Charmi J Ajmera	231914	0.654	231914	0.654	-	-	231914	0.654
32	Henali Jayant Ajmera	229037	0.645	229037	0.645	-	-	229037	0.645
33	Chhaganlal S Ajmera	205483	0.579	205483	0.579	-	-	205483	0.579
34	Tanvi M Ajmera	133617	0.377	133617	0.377	-	-	133617	0.377
35	Aashish Atul Ajmera	33333	0.094	33333	0.094	-	-	33333	0.094
36	Rita Mitul Mehta	4245	0.012	4245	0.012	-	-	4245	0.012
37	Megha S Ajmera	3447	0.010	3447	0.010	-	-	3447	0.010
38	Sonal Bimal Mehta	2147	0.006	2147	0.006	-	-	2147	0.006
39	Bimal Anantrai Mehta	900	0.003	900	0.003	-	-	900	0.003
40	Chaitali InvestmentPvtLtd	373	0.001	373	0.001	-	-	373	0.001
41	HarshadraiMulji Sarvaiya	10	0.000	10	0.000	-	-	10	0.000
	TOTAL	22185756	62.522	22185756	62.52	(-)1625910 (+)1625910	(-)4.582 (+)4.582	22185756	62.522